

News release

Indigita and FE fundinfo partner up to facilitate compliance in cross-border placement of investment funds

Geneva, 25 August 2022 – **Swiss regtech company Indigita SA and FE fundinfo, a global leader in investment fund data and technology, have announced a partnership, which aims to improve the quality and depth of compliance checks for cross-border placement of investment funds. The partnership combines FE fundinfo's leading fund data with Indigita's trusted inApp solution to offer banks and external asset managers even more granular compliance information, allowing them to uncover business opportunities targeted at specific clients.**

Under the new collaboration, the inApp solution of Indigita will combine FE fundinfo's data with the regulatory know-how of BRP Bizzozero & Partners SA. Consequently, financial institutions will be able to perform unprecedented cross-border placement checks on single share classes of investment funds.

The joint solution will be integrated as a new inApp feature: In the event a selected share class cannot be offered to a specific client due to regulatory restrictions, inApp will suggest an appropriate alternative share class for the same sub-fund, if available. This ensures that financial advisers won't overlook any opportunity available that would match the profiles of their clients.

InApp users can look up product placement information for a certain share class of a fund by simply entering the corresponding ISIN code. The guidance provided through inApp considers the type of client, their qualification and further parameters that could play a role in the respective scenario. The tax suitability checks performed by inApp also benefit from this new functionality.

Tim Goodhind, Chief Revenue Officer at FE fundinfo, said: "Making investment fund data accessible and leveraging technology across the fund industry to allow better investment decisions and regulatory compliance is part of our core mission. We are delighted to welcome Indigita to our global partner network."

Achille Deodato, CEO of Indigita, said: "We can now leverage the data of FE fundinfo to provide the needed granularity and guidance to our clients who advise or invest in funds. InApp continues its development path and maintains simplicity of use when it comes to cross-border controls on activities, products placement and tax suitability."

About Indigita SA

Indigita SA is a Swiss regulatory technology (regtech) company headquartered in Geneva, which provides a suite of interactive trainings, digital tools and APIs to support financial institutions and their employees to conduct cross-border business in a safe and compliant way. Indigita is the regtech arm of the BRP Group and combines the industry-leading regulatory knowledge of its mother company BRP Bizzozero & Partners SA and its sister company BRP Tax SA with innovative digital channels. Indigita provides banks and asset managers efficient access to the most complete and up-to-date collection of cross-border rules for more than 190 countries.

www.indigita.ch

About FE fundinfo AG

FE fundinfo is a global leader in investment fund data and technology. Trusted for our data, technology solutions, research and analysis, open international network and expert insights, we provide transparency and enable efficiency to unlock business potential for asset managers, fund managers, distributors and financial advisers.

Because of the quality of our data and our extensive network, we are uniquely positioned in the investment industry and every day, hundreds of thousands of people around the world rely on our data and insights to make investment decisions. With more than 1,000 experts working from over 15 countries around the world, we believe in bringing trust, connectivity, and innovation to the fund industry.

www.fefundinfo.com

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